part of **Global Integration Apps**

Intercompany Insights

Enables companies in the group to share inventory availability and customer balances overviews

IT.INTEGRO

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Tracking from multiple documents with the filtering option

The app offers advanced filtering options, including control based on specific companies, items or their variants for individual companies. Tracking of stock levels can be done from different levels - sales, purchase and production documents. In addition, users can view customer statistics. Intercompany Insights facilitates currency conversion within transactions. The application is available in both on-premises and on-cloud models with the same functionality.

Access to complete inventory information and customer/vendor balances

Organizations operating within a group may struggle with insufficient access to information - even though they share the same management system. While maintaining cooperation, they should ensure access to inventory information as well as customer and vendor balances in other companies, which is crucial for their own transactions. To provide a detailed insight into this data, the Intercompany Insights app has been developed.

Intercompany Insights is an application developed by IT.integro that enables local companies to share data on inventory and customer/vendor balances within a given group. The solution facilitates not only checking item availability, but also planning orders based on the most beneficial scenario - e.g. from vendors within the group offering the best prices, avoiding customers with registered payment delays or locating companies with excess inventory.

Intercompany
Insights

Available on
Microsoft AppSource

Benefits of Intercompany Insights

enhanced inventory management processes in multi-company organizations and capital groups working with Dynamics 365 Business Central

fast inventory availability calculation per subsidiary, location, item and item variant

improved control and insight into inventory levels in each location

enhanced handling of customer requests regarding item availability

reduction of slow-moving stock levels

streamlined inventory transfers between locations

reduction of sales to customers with overdue payments

Microsoft AppSource
https://appsource.microsoft.com

Documentation
https://docs.it.integro.pl/en-us/

Sample features of Intercompany Insights

Item availability overview

The tab provides detailed information on the company's inventory, enabling users to check item numbers, location codes, units of measure used, availability, demand, and orders.
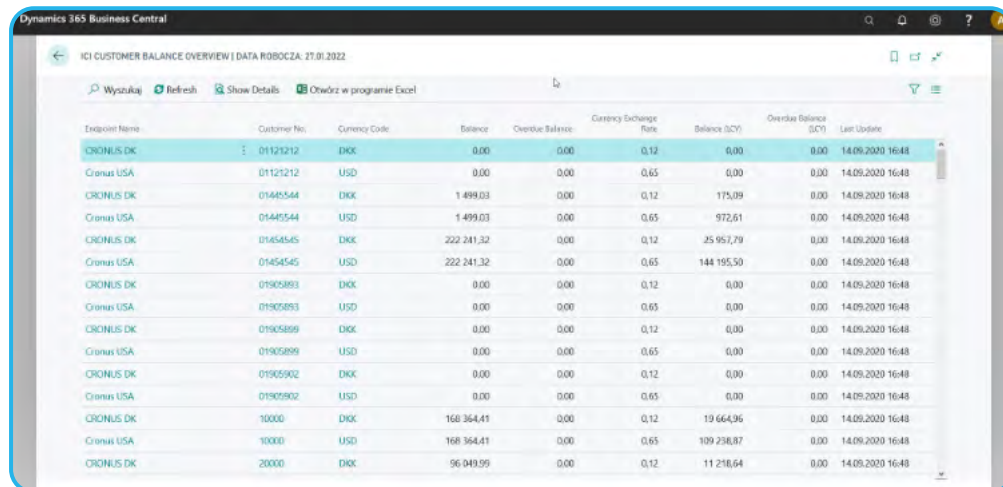
Sales and purchase document cards

Equipped with a new field, new FactBox and actions, sales and purchase document cards ensure access to the Availability Overview window, where users can view the full availability of items for a line item or variant combination and display availability details for an item/variant combination. All actions can be performed from sales and purchase documents as well as item and planning sheets.

Sample features of Intercompany Insights

Global Integration Apps

Customer Balance Overview

Customer Balance Overview in Intercompany Insights stores information about customer balances across companies. If needed, the module allows you to calculate the amounts, taking into account relevant exchange rates.
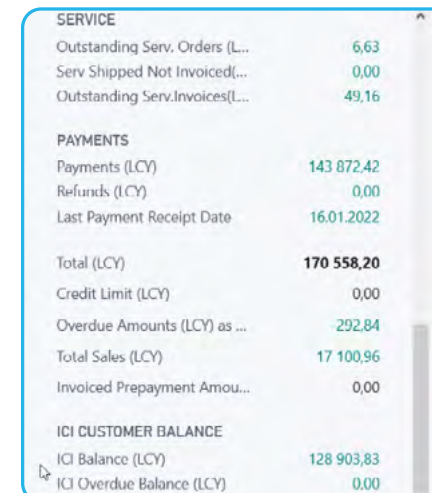
Customer statistics

The tab provides detailed information on the company's inventory, **Intercompany Insights** add-on displays Customer statistics in two fields: ICI Balance and ICI Overdue Balance. They represent the sum of all fields of entries on the ICI Customer Balance Overview page for the particular company you are working with.

Must have apps for
Dynamics 365 Business Central used globally

Learn how our apps can help you synchronize data across your corporate group and partner companies,
streamline intercompany transactions and get global overview of the inventory across multiple locations.

Improved intercompany trade

Advanced
Intercompany

Global data consistency

Master Data
Management System

**Information shared
across companies**

Intercompany
Insights

**All applications
are available on AppSource**

Our global customers

More than 140 international groups of companies use our Global Integration Apps

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Join our partner network to provide the must have apps for your global customers!

We are running partner network distributing Global Integration Apps that associates 70 partners from 30 countries worldwide. Join our partner network and provide your customers with add-on modules to synchronize data, handle intercompany trade, share the information across the group and much more.

Why become our partner?

- Provide your customers operating within capital groups with new intercompany process capabilities
- Work with a company that has been active on the technology market for 30 years - including 20 years in cooperation with partners
- Make the best use of applications based on our comprehensive support and access to necessary materials

**Join our partner network
www.globalintegrationapps.com/partners/**

Microsoft Dynamics 365 Business Central

We are entering the world of digital transformation that changes the market, customers and competition. It also has an impact on the strategies and business models applied in modern companies.
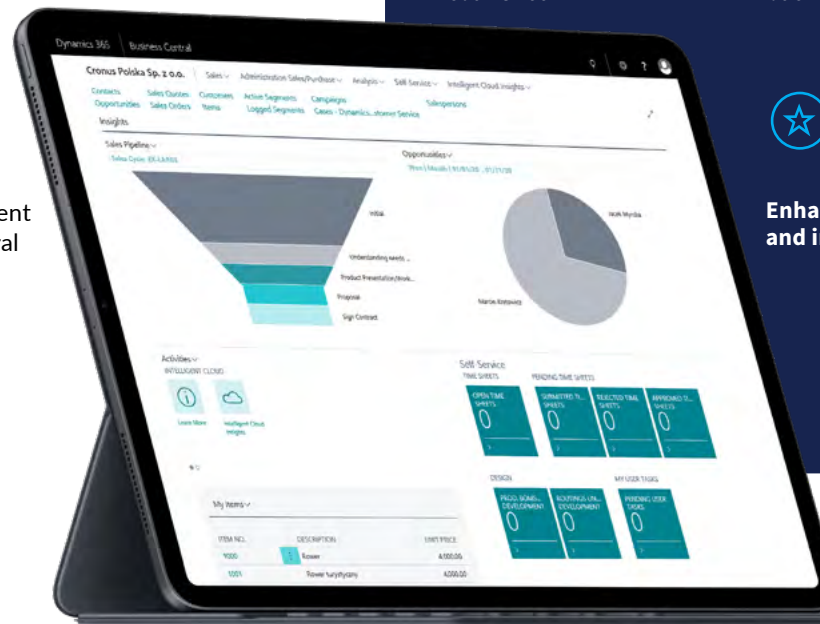
Innovative technological solutions keep appearing at a surprising pace. The emerging trends indicate the direction of this evolution. The evolution, that is based on mobility, artificial intelligence, the Internet of Things, cloud computing, social media networks and analytics.

Presently business growth depends on the tight integration of business processes. Having access to complete information, modern entrepreneurs gain a comprehensive insight into proven, reliable data at any time from anywhere.

This enables conscious, fact-based decision making, ongoing control over business performance, high productivity and readiness to respond to changes.

Dynamics 365 Business Central (former Dynamics NAV) is an ERP system which will transform your business to a higher level, adding up a new value to it.

It will enable you to enter the path of digital transformation. As a set of integrated and intelligent business solutions, Dynamics 365 Business Central will stimulate your organization to grow and your employees to develop as professionals. Keeping up with the latest trends, Dynamics 365 Business Central will turn your organization into an intelligent digital company.

ERP system chosen by hundreds of thousands of companies worldwide

Rich and powerful functionality

Available both in the cloud model or on-premise servers

Intuitive and flexible business solution

Works efficiently in 195 countries

Integrates all areas of business activity

Solution that won the trust of millions of users

Enhanced with business and industry solutions

Integrated with Microsoft 365, Microsoft Azure and Power Platform

www.dynamics365bc.pl/en/

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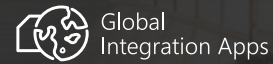## The strategic Microsoft Dynamics 365 Business Central Partner

As a leading Microsoft ISV from Central and Eastern Europe, IT.integro has always been keeping pace with the latest innovations. We specialize in the provision of comprehensive services in the area of domestic and international implementation projects, consulting, audits, training, technical support, roll-outs and upgrades as well as delivery of cloud-based solutions for Dynamics 365 Business Central.

Since 2008, we have successfully completed hundreds of international implementation projects. We support corporations and groups of companies in almost 60 countries worldwide. Our experience with international projects allowed us to meet expectations of international customers and create a set of unique solutions – Global Integration Apps that consist of Master Data Management System, Advanced Intercompany and Intercompany Insights.

We have also developed other business applications for Dynamics 365 Business Central that are distributed by a network of 200 Partners worldwide. Our products have been, certified by Microsoft, and are available on AppSource.

www.IT.integro.pl/en

Our apps on AppSource

- Global Integration Apps
- Master Data Management System
- Advanced Intercompany
- Intercompany Insights
- Polish Localization
- Polish Language
- Electronic Banking BASE APP
- Electronic Banking EXTENSION
- Bonuses & Accruals

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Silver Application Integration
Silver Cloud Platform
Silver Small and Midmarket Cloud Solutions

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Regional Partner of the Year
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LIDERZY ERP 2022

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Global
Integration Apps

Master Data
Management System

Advanced
Intercompany

Intercompany
Insights

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